**Market Notice**

**Date: 27 February 2014**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN006”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 28 February 2014 under its **Master Structured Note Programme** dated **21 October 2013**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 1,131,924,800.00

**Bond Code** ASN006

**Nominal Issued** R 60,000,000.00

**Issue Price** 100%

**Coupon** 9.975% (Calculated using formula I=SD\*(FIX-FIR)\*DCF as advised in Pricing Supplement)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 28 February 2017

**Books Close** 18 May, 18 August, 18 November, 18 February

**Interest Payment Date(s)** 28 May, 28 August, 28 November, 28 February

**Last Day to Register** By 17:00 on 17 May, 17 August, 17 November, 17 February

**Issue Date** 28 February 2014

**Date Convention** Following

**Interest Commencement Date** 28 February 2014

**First Interest Payment Date** 28 May 2014

**ISIN No.** ZAG000113556

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Nikkita Leong Absa Capital +27 10 2454201

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222